

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instrument and Market Operations

Report date: May 24, 2017

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded an addendum with S.C. Electrocentrale Constanta S.A.

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. ELECTROCENTRALE CONSTANTA S.A.	Add no.1/March 31, 2017 to Contract no.24/2016	Change of scope and update of volumes in Natural gas Sale/Purchase Contract on the competitive market (period April 01, 2017 – September 30, 2017)	1,320,223.37	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.01

Note: Addendum no. 1/2017 changes the scope of Contract no. 24/2016 for the period April 01, 2017 – September 30, 2017 because of GR no. 461/2016 termination of validity. Addendum no. 1/2017 also modifies the quantity and implicitly the value of Contract no. 24/2016. Thus, the total value of Contract no. 24/2016 is RON 11,068,223.45 VAT included, increased by RON 91,385.69 as compared to the previous reported value (for the period October 1, 2016 – September 30, 2017).

Addendum no. 1 was signed and sent by S.C. Electrocentrale Constanta S.A. on May 19, 2017.

Director General,
Virgil - Marius METEA

