

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **September 19, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a legal document with a company where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	S.N.T.G.N. TRANSGAZ S.A.	Contract no. 13045/ September 16, 2016 <i>(Note 1)</i>	Natural gas for Technological Consumption (period September 16, 2016 – October 01, 2017)	76,549,644.00	Payment within 30 calendar days as of the invoice issue date	-	Without guarantee <i>(Note 2)</i>	0.05

Note1: Contract no.13045/16.09.2016 was concluded after the transaction (selling gas) dated September 14, 2016 on centralized gas market administrated by the Romanian Commodities Exchange S.A.

Note2: Both parties shall provide performance guarantees for 10% of the contract value,VAT excluded (RON 6,379,137) within 10 days as of the date of the contract signing.

**Director General,
Virgil - Marius METEA**

