

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **October 16, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	Electrocentrale Constanța S.A.	Addendum no. 10/September 19, 2018 to Contract no. 148/2017	Gas sale/ purchase on the competitive market (period September 01, 2018 – September 30, 2018)	-	Settlement invoice for the period September 1 st – September 26, 2018, due on September 27, 2018 and advance payment for the period September 27 – September 30, 2018	-	-	0.10
Addendum no. 10/2018 modifies the term of the settlement invoices from Contract no. 148/2017 for the period September 01, 2018 - September 30, 2018. Addendum no. 10/2018 to Contract no. 148/2017 has been sent from Electrocentrale Constanta S.A. on October 15, 2018.								
2.	Electrocentrale Constanța S.A.	Addendum no. 3/September 10, 2018 to Rescheduling Agreement no. 1/2018	Restructuring of debt from Contract no. 148/2017 (period September 10, 2018 – April 30, 2019)	16,320,305.72	30 days rescheduling rates	-	-	0.05
Addendum no. 3/2018 reschedules the outstanding debts on September 10, 2018, resulting from Contract no. 148/2017, implicitly modifying the Rescheduling Agreement value. Thus, the total value of Rescheduling Agreement no. 1/2018 becomes RON 16,320,305.72 . Addendum no. 3/2018 to Rescheduling Agreement no. 1/ 2018 has been sent from Electrocentrale Constanta S.A. on October 15, 2018.								

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3.	Electrocentrale Constanța S.A.	Contract no. VG30/October 3, 2018	Gas sale/ purchase on the competitive market (period October 3, 2018 – October 31, 2018)	4,153,902.27 (VAT incl.)	Advance payment, settlement invoice due within 30 days after issue	-	-	0.10

Contract no. VG30/2018 has been sent from Electrocentrale Constanta S.A. on October 15, 2018.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**

