

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **November 13, 2019**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art. 82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value incl. VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	ELECTROCENTRALE BUCUREȘTI S.A.	Addendum no. 1/ October 30, 2019 to natural gas sales-purchase framework agreement no. VG72/2019 concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period November 1, 2019 – March 31, 2020)	16,136,468.90	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments /day
<p>Notes: Addendum no. 1/2019 modifies the quantity and price for Contr. no. VG72/2019 from November 1, 2019 until March 31, 2020, according to ANRE Decision no. 1765/2019, therefore modifying the contract value. Thus, the total value for Contr. No. VG72/2019, for the period of May 1, 2019 – March 31, 2020 becomes RON 546,556,165.62 VAT included, increased by RON 16,136,468.90 RON VAT included, as compared to the initial reported value. Addendum no. 1/2019 was sent by ELECTROCENTRALE BUCUREȘTI S.A. on November 12, 2019.</p>								

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value incl. VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
2.	ELECTROCENTRALE GALATI S.A.	Rescheduling Agreement no. 38.796 / November 11, 2019	Schedule of the debts representing natural gas price, penalties and interest (period November 1, 2019 – October 31, 2022)	62,368,358.71	30 days installments	-	-	0.01

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**

