

## CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **October 18, 2019**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No   | Party to the Agreement                             | Agreement No and date  | Scope of Agreement   | Estimated Value incl. VAT (RON) | Terms and Payment Methods  | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|--|--|--|--|---------------------------------|--|--------------------|------------------|-------------------|
| 1.   | <b>TERMO CALOR CONFORT S.A.</b>                    | Contract no. VG93/<br>September 30, 2019                             | Gas/sale purchase on the competitive market - Non households<br>(period October 1, 2019-<br>October 1, 2020)     | <b>5,591,798.10</b>             | Advance payment,<br>the settlement<br>invoice due within<br>30 days after<br>issue | -                  | -                | 0.10              |
| Contract no. VG93/2019 was sent by TERMO CALOR CONFORT S.A. on October 15, 2019. |  |  |  |                                 |  |                    |                  |                   |
| 2.   | <b>SOCIETATEA COMPLEX ENERGETIC HUNEDOARA S.A.</b> | Addendum no.<br>3/September 30, 2019<br>to Contract no.<br>VG26/2018 | Gas/sale purchase on the competitive market - Non households<br>(period October 1, 2019 –<br>September 30, 2020) | <b>51,819,188.29</b>            | Advance payment,<br>the settlement<br>invoice due within<br>30 days after<br>issue | -                  | -                | 0.10              |

| No  | Party to the Agreement                             | Agreement No and date   | Scope of Agreement  | Estimated Value incl. VAT (RON) | Terms and Payment Methods                         | Mutual Receivables | Issued Guarantee | Penalties (%/day)  |
|---|--|---|---|---------------------------------|---|--------------------|------------------|--|
| <p>Addendum no. 3/2019 modifies the scope, price, quantity of Contract no. VG26/2018 and extends its period from October 1, 2019 to September 30, 2020, therefore the contract value. Thus, the updated contract value of Contr. no. VG26/2018, for the period October 1, 2018 – September 30, 2020, is <b>RON 102,185,555.44</b> VAT included, increased by <b>RON 51,819,188.29 RON</b>, as compared to the previous reported value.</p> <p>Addendum no. 3/September 30, 2019 was sent by COMPLEX ENERGETIC HUNEDOARA S.A. on October 17, 2019.</p> |  |   |   |                                 |   |                    |                  |  |
| 3.  | <b>SOCIETATEA COMPLEX ENERGETIC HUNEDOARA S.A.</b> | Natural gas sales/purchase framework agreement no.VG87/September 30, 2019, concluded between gas producers and final eligible customers | Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period October 1, 2019 – April 1, 2020) | <b>1,399,166.38</b>             | Settlement invoice due within 15 days after issue | -                  | -                | Representing late payment interest rate for tax liability overdue payments |
| <p>Gas sales/purchase agreement no.VG87/ 2019 was sent by SOCIETATEA COMPLEX ENERGETIC HUNEDOARA S.A. on October 17, 2019.</p>  |  |   |   |                                 |   |                    |                  |  |

**Chief Executive Officer,  
Constantin Adrian VOLINTIRU**

**NELU PARASCHIV**

