

## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **September 20, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with a company where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	<b>Societatea C.E.T. GOVORA S.A.</b>	Add no.1/September 20, 2016 to Contract no.6/2016 <sup>*)</sup>	Gas sale/ purchase on the competitive market non-households (period October 01, 2016 – June 30, 2017)	<b>17,015,182.7</b>	Bank Guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.03
2	<b>Societatea C.E.T. GOVORA S.A.</b>	Add no.1/ September 20, 2016 to Contract no.7/2016 <sup>**)</sup>	Gas sale/ purchase on the competitive market for heat producers (period October 01, 2016 – June 30, 2017)	<b>2,189,880</b>	Bank Guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.03

<sup>\*)</sup>Note: Contract no.6/2016 was concluded for the period Jul.01,2016 – Jun.30,2017 for the amount of RON 22,366,713.60. The Addendum no.1/2016 modifies the value of the contract for the period Oct.01,2016 – Jun. 30,2016. Thus, the updated estimated value of the Contract no.6/2016 is RON 22,468,577.90 (applicable for the entire period).

<sup>\*\*)</sup>Note: Contract no.7/2016 was concluded for the period Jul.01,2016 – Jun.30,2017 for the amount of RON 2,298,789.00. The Addendum no.1/2016 modifies the value of the contract for the period Oct.01,2016 – Jun. 30,2016. Thus, the updated estimated value of the Contract no.7/2016 is RON 2,316,807.00 (applicable for the entire period).

**Director General,  
Virgil - Marius METEA**

