

## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **January 19, 2017**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	<b>S.C. TERMOFICARE ORADEA S.A. <sup>1)</sup></b>	Add no.6/January 16, 2017 to Contract no.38/2015	Gas sale/purchase on the competitive market for heat producers (period January 16, 2017 – January 31, 2017)	<b>124,209,117.30</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
2.	<b>S.C. ELECTROCENTRALE CONSTANTA S.A. <sup>2)</sup></b>	Add no.4/ January 16, 2017 to Contract no.25/2016	Gas sale/purchase on the competitive market for heat producers (period January 16, 2017 – January 31, 2017)	<b>80,148,927.42</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
3.	<b>S.C. TERMO CALOR CONFORT S.A. <sup>3)</sup></b>	Add no.4/ January 16, 2017 to Contract no.14/2016	Gas sale/purchase on the competitive market for heat producers (period January 16, 2017 – January 31, 2017)	<b>25,366,910.64</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
4.	<b>C.E.T. GOVORA S.A.</b> <sup>4)</sup>	Add no.5/ January 16, 2017 to Contract no.7/2016	Gas sale/purchase on the competitive market for heat producers (period January 16, 2017 – January 31, 2017)	<b>2,316,375.76</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.03
5.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b> <sup>5)</sup>	Add no.3/ January 10, 2017 to Contract no.33/2016	Gas sale/purchase on the competitive market for heat producers (period January 16, 2017 – January 31, 2017)	<b>19,632,665.76</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
6.	<b>S.C. ELECTROCENTRALE BUCURESTI S.A.</b>	Contract no.1/January 12, 2017	Gas sale/purchase on the competitive market for heat producers (period January 18, 2017 – January 31, 2017)	<b>4,763,330.00</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	Equal to the penalty interest for outstanding payment of budgetary obligations for each day of delay

**NOTES:**

- <sup>1)</sup> The Addendum no. 6/2017 modifies the natural gas price of Contract no. 38/2015 for the period January 16, 2017 – January 31, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 38/2015 is RON 124,209,117.30 VAT included (for the period October 1, 2016 – September 30, 2017), decreased by RON 177,219.91 as compared to the previously reported value.
- <sup>2)</sup> The Addendum no. 4/2017 modifies the natural gas price of Contract no. 25/2016 for the period January 16, 2017 – January 31, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 25/2016 is RON 80,148,927.42 VAT included (for the period October 1, 2016 – September 30, 2017), decreased by RON 147,264.29 as compared to the previously reported value.
- <sup>3)</sup> The Addendum no. 4/2017 modifies the natural gas price of Contract no. 14/2016 for the period January 16, 2017 – January 31, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 14/2016 is RON 25,366,910.64 VAT included (for the period October 1, 2016 – September 30, 2017), decreased by RON 49,116.71 as compared to the previously reported value.
- <sup>4)</sup> The Addendum no. 5/2017 modifies the natural gas price of Contract no. 7/2016 for the period January 16, 2017 – January 31, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 7/2016 is RON 2,316,375.76 VAT included (for the period October 1, 2016 – June 30, 2017), decreased by RON 431.24 as compared to the previously reported value.
- <sup>5)</sup> The Addendum no. 3/2017 modifies the natural gas price of Contract no. 33/2016 for the period January 16, 2017 – January 31, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 33/2016 is RON 19,632,665.76 VAT included (for the period November 1, 2016 – January 31, 2017), decreased by RON 83,010.64 as compared to the previously reported value.

  
**Director General,**  
**Virgil - Marius METEA**