

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.224 and art.225 and CNVM Regulation no. 1/2006

Report date: August 01, 2016

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded two contracts with S.C. Electrocentrale Bucuresti S.A.

According to the provisions of art.224 and art.225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties
1	S.C. Electrocentrale Bucuresti S.A.	Contract no.8/July 29, 2016	Gas sale/ purchase on the competitive market for non-households (period August 01, 2016 – September 30, 2017)	405,791,700.00	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day
2	S.C. Electrocentrale Bucuresti S.A.	Contract no.9/July 29, 2016	Gas sale/ purchase on the competitive market for heat producers (period August 01, 2016 – September 30, 2017)	529,771,910.28	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day

Note: On July 29, 2016, Romgaz also signed with Electrocentrale Bucuresti the following documents regarding the overdue debt:

- Rescheduling agreement (No. 1/29.07.2016) for the overdue debt payment in amount of RON 110,313,077.90 (in effect from July, 31, 2016 for a period of 36 months);
- Transaction agreement (for the acknowledgement of an overdue debt) in amount of RON 187,240,423.79 in connection with the litigation filed with Sibiu Court of Law.

Director General,
Virgil - Marius METEA

