

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: July 15, 2016

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. TERMO CALOR CONFORT S.A. *)	Add no.1/July 15, 2016 to Contract no.7/2015	Gas sale/ purchase (period July 21, 2016 – September 30, 2016)	3,536,216.00	Advance Payment, the settlement invoice due within 30 days after issue	-	Advance Payment	0.1
2	S.N.T.G.N. TRANSGAZ S.A. **)	Contract no.317/ July 15, 2016	Gas sale/purchase (period July 15, 2016 – September 30, 2016)	14,313,600.00	Payment due within 30 days after issue	-	Without guarantee	0.05

*)Note: Contract no.7/2015 was concluded for the period Oct.01,2015 – Sep.30,2016 for the amount of RON 3,806,800.00. The Addendum no.1/2016 modifies the value of the contract for the period Jul.21,2016 – Sep.30,2016. Thus, the updated estimated value of the Contract no.7/2015 is RON 3,536,216.00 (applicable for the entire period).

**)Note: Contract no. 317/2016 was concluded after the transaction (selling gas) dated Jul.11, 2016 on centralized gas market administrated by the Romanian Commodities Exchange S.A.

Director General,
Virgil - Marius METEA

