



CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **November 2, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	S.C. TERMOFICARE ORADEA S.A.**)	Add no.2/October 31, 2016 to Contract no.38/ Dec.12, 2015	Gas sale/ purchase on the competitive market for heat producers (period November 01, 2016 - November 30, 2016)	9,445,777.57	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
4.	S.C. Electrocentrale Constanta S.A.**)	Add no. 1/October 31, 2016 to Contract no. 25/ September 30, 2016	Gas sale/purchase on the competitive market for heat producers (period November 01, 2016 - November 30, 2016)	9,915,362.59	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

*)Note: The Addendum no. 2/2016 modifies the amount of natural gas to be delivered according to Contract no. 38/2015, for the period November 1, 2016-November 30, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 38/2015, after concluding Add no. 2/October 31, 2016 is RON 124,059,817.73 (for the period October 1, 2016 – September 30, 2017)

**) Note: Contract no. 25/2016 was initially concluded for the period October 1, 2016-September 30, 2017, for the amount of RON 78,880,062.10. The Addendum no. 1/2016 modifies the amount of natural gas to be delivered according to Contract no. 25/2016 for the period November 1, 2016-November 30, 2016 and, therefore, the contract value. Thus, the updated estimated value of the Contract no. 25/2016 after concluding Add no. 1/2016 is RON 79,908,488.30 RON (for the period October 1, 2016 - September 30, 2017)

**Director General,
Virgil - Marius METEA**

