

## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **March 01, 2017**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	<b>S.C. TERMOFIGARE ORADEA S.A.</b>	Add no.8/February 27, 2017 to Contract no.38/2015	Gas sale/purchase on the competitive market for heat producers (period March 01, 2017 – March 31, 2017)	<b>12,976,167.08</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
The Addendum no. 8/2017 modifies the natural gas quantities of Contract no. 38/2015 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 38/2015 is RON 121,250,812.84 VAT included (for the period October 1, 2016 – September 30, 2017), <b>decreased by RON 692,844.03</b> as compared to the previously reported value.								
2.	<b>S.C. ELECTROCENTRALE CONSTANTA S.A.</b>	Add no.6/ February 27, 2017 to Contract no.25/2016	Gas sale/purchase on the competitive market for heat producers (period March 01, 2017 – March 31, 2017)	<b>11,414,386.12</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 6/2017 modifies the natural gas quantities of Contract no. 25/2016 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 25/2016 is RON 80,600,717.97 VAT included (for the period October 1, 2016 – September 30, 2017), <b>increased by RON 387,526.10</b> as compared to the previously reported value.								

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	<b>S.C. TERMO CALOR CONFORT S.A.</b>	Add no.6/ February 27, 2017 to Contract no.14/2016	Gas sale/purchase on the competitive market for heat producers (period March 01, 2017 – March 31, 2017)	<b>3,668,171.18</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 6/2017 modifies the natural gas quantities of Contract no. 14/2016 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 14/2016 is RON 26,318,897.30 VAT included (for the period October 1, 2016 – September 30, 2017), <b>increased by RON 321,463.51</b> as compared to the previously reported value.								
4.	<b>C.E.T. GOVORA S.A.</b>	Add no.7/ February 27, 2017 to Contract no.7/2016	Gas sale/purchase on the competitive market for heat producers (period March 01, 2017 – March 31, 2017)	<b>189,572.43</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.03
The Addendum no. 7/2017 modifies the natural gas quantities of Contract no. 7/2016 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 7/2016 is RON 2,319,927.78 VAT included (for the period October 1, 2016 – June 30, 2017), <b>decreased by RON 27.57</b> as compared to the previously reported value.								
5.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b>	Add no.7/ February 27, 2017 to Contract no.32/2016	Gas sale/purchase on the competitive market for Non-households (period March 01, 2017 – March 31, 2017)	<b>8,883,584.88</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 7/2017 extends the contract term and modifies the natural gas quantities of Contract no. 32/2016 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 32/2016 is RON 59,519,140.61 VAT included (for the period November 1, 2016 – March 31, 2017), <b>increased by RON 8,883,584.88</b> as compared to the previously reported value.								
6.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b>	Add no.5/ February 27, 2017 to Contract no.33/2016	Gas sale/purchase on the competitive market for heat producers (period March 01, 2017 – March 31, 2017)	<b>5,854,153.31</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 5/2017 extends the contract term and modifies the natural gas quantities of Contract no. 33/2016 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 33/2016 is RON 32,702,912.16 VAT included (for the period November 1, 2016 – March 31, 2017), <b>increased by RON 5,854,153.31</b> as compared to the previously reported value.								
7.	<b>S.C. COMPLEX ENERGETIC HUNEDOARA S.A.</b>	Add no.6/ February 27, 2017 to Contract no.16/2016	Gas sale/purchase on the competitive market for heat producers (period March 01, 2017 – March 31, 2017)	<b>543,449.19</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
The Addendum no. 6/2017 modifies the natural gas quantities of Contract no. 16/2016 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 16/2016 is RON 2,549,431.51 VAT included (for the period October 1, 2016 – September 30, 2017), <b>increased by RON 474,560.08</b> as compared to the previously reported value.								

Director General  
Virgil - Marius METEA

