

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with Law no. 24/2017 and FSA Regulation no. 5/2018

Report date: **May 28, 2019**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**



Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded two transactions of the type listed in art. 234 paragraph 1, letter i) from FSA Regulation no 5/2018 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of **art. 234 paragraph 1, letter i) from FSA Regulation no 5/2018**, S.N.G.N. ROMGAZ S.A. reports two legal documents whose value exceeds 10% of the 2018 net turnover, as follows:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	ENGIE ROMÂNIA S.A.	Natural gas sales-purchase framework agreement no.VG49/April 24, 2019, concluded between gas producers and gas suppliers	Gas sales-purchase for household customers consumption (period May 1, 2019 – March 31, 2020)	674,465,021.81	Settlement invoice due within 15 days after issue	-	Letter of bank guarantee	Representing late payment interest rate for tax liability overdue payments

The contract no. VG49/April 24, 2019 was sent by ENGIE ROMÂNIA S.A. on May 27, 2019.

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated contract Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
2	E.ON GAZ FURNIZARE S.A.	Natural gas sales-purchase framework agreement no.VG50/April 24, 2019, concluded between gas producers and gas suppliers	Gas sales-purchase for household customers consumption (period May 1, 2019 – March 31, 2020)	531,508,825.88	Settlement invoice due within 15 days after issue	-	Letter of bank guarantee	Representing late payment interest rate for tax liability overdue payments
The contract no. VG50/April 24, 2019 was sent by E.ON GAZ FURNIZARE S.A. on May 27, 2019.								

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**

