

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.224 and art.225 and CNVM Regulation no. 1/2006

Report date: **September 18, 2015**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important events to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded new legal documents, reported in accordance with the provisions of Article 225 of Law No.297/2004;**
- **S.N.G.N. ROMGAZ S.A. concluded new legal documents, reported in accordance with the provisions of Art.224 of Law No.297/2004 and Art.113, Item B (c). of Regulation No.1/2006.**

In accordance with the provisions of *Article 225 of Capital Market Law No.297/2004*, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No. | Party to the Agreement | No and date of Agreement | Scope of Agreement | Estimated Value of Agreement incl TVA (RON) | Terms and Methods of Payment | Mutual Receivables | Issued Guarantee | Penalties |
|-----|---|---|---|---|---|--------------------|------------------|-----------|
| 1. | S.C. COMPLEXUL ENERGETIC HUNEDOARA S.A. | Addendum no.9/ August 31, 2015 to contract nr. 2/2014 (period September,01 2015 - September 30, 2015) | Natural Gas sale/purchase on competitive market | 1,781,156.74 | Payment within 30 calendar days as of the date of invoice | - | Advance payment | 0.1 %/day |

| No. | Party to the Agreement | No and date of Agreement | Scope of Agreement | Estimated Value of Agreement incl TVA (RON) | Terms and Methods of Payment | Mutual Receivables | Issued Guarantee | Penalties |
|-----|---|--|--|---|---|--------------------|--------------------|--------------|
| 2. | S.C. TERMO CALOR CONFORT S.A. | Contract no. 7/ September 03,2015 (period October 01, 2015 - September 30, 2016) | Natural Gas sale/purchase on competitive market | 3,806,800.00 | Payment within 30 calendar days as of the date of invoice | - | Advance payment | 0.1 %/day |
| 3. | S.C. TERMO CALOR CONFORT S.A. | Contract no. 8/ September 03, 2015 (period October 01, 2015 - September 30,2016) | Natural Gas sale/purchase on competitive market | 25,528,713.16 | Payment within 30 calendar days as of the date of invoice | - | Advance payment | 0.1 %/day |
| 4. | S.C. ELECTROCENTRALE CONSTANTA S.A. | Contract no. 5/August 31, 2015 (period October 01, 2015 - September 30. 2016) | Natural Gas sale/purchase on competitive market | 13,406,738.64 | Payment within 30 calendar days as of the date of invoice | - | Advance payment | 0.1 %/day |
| 5. | S.C. ELECTROCENTRALE CONSTANTA S.A. | Contract no. 6/ August 31,2015 (period October 01, 2015 - September 30,2016) | Natural Gas sale/purchase on competitive market | 80,698,524.82 | Payment within 30 calendar days as of the date of invoice | - | Advance payment | 0.1 %/day |

In accordance with the provisions of **Article 224 of Capital Market Law No.297/2004**, regarding **Capital Market Law** and **Article 113 Item B (c) of Regulation No 1/2006 regarding the issuers and operations with securities** S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No. | Party to the Agreement | No and date of Agreement | Scope of Agreement | Estimated Value of Agreement incl TVA (RON) | Terms and Methods of Payment | Mutual Receivables | Issued Guarantee | Penalties |
|-----|-----------------------------------|--|--|---|---|--------------------|--|-----------|
| 1. | S.C. GDF SUEZ ENERGY ROMANIA S.A. | Contract no. 11/ September 09,2015 (period October 01, 2015 - September 30,2016) | Natural Gas sale/purchase on competitive and regulated market | 450,120,000.00 | Payment within 30 calendar days as of the date of invoice | - | A parent company letter of guarantee in amount of RON 70,680,000.000 shall be given | 0.1 %/day |

| No. | Party to the Agreement | No and date of Agreement | Scope of Agreement | Estimated Value of Agreement incl TVA (RON) | Terms and Methods of Payment | Mutual Receivables | Issued Guarantee | Penalties |
|-----|-----------------------------------|---|---|---|---|--------------------|--|-----------|
| 2. | S.C. GDF SUEZ ENERGY ROMANIA S.A. | Contract no. 12/ September 09, 2015 (period October 01, 2015 - September 30,2016) | Natural Gas sale/purchase on competitive market | 562,478,880.00 | Payment within 30 calendar days as of the date of invoice | - | Advance payment | 0.1 %/day |
| 3. | S.C. E.ON ENERGIE ROMANIA S.A. | Contract no. 14/ September 01,2015 (period October 01, 2015 - September 30,2016) | Natural Gas sale/purchase on competitive market | 735,890,400.00 | Payment within 30 calendar days as of the date of invoice | - | A parent company letter of guarantee in amount of RON 64,058,400.00 shall be given | 0.1 %/day |

**Director General,
Virgil - Marius METEA**

