

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **April 07, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal document:

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (LEI) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|----|--|---|---|-------------------------------------|--|--------------------|------------------|-------------------|
| 1 | S.C. Electrocentrale Bucuresti S.A. | Add no.6/March 31 2016 to Contract no.34/2015 | Gas sale/ purchase on the competitive market for non-households and heat producers (period April 01, 2016 - April 30, 2016) | 63,252,000 | Advance Payment, the settlement invoice due within 37 days after issue | - | - | 0.05 |

**Director General,
Virgil - Marius METEA**

