

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **November 25, 2014**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian state is sole, majority or minority shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	S.C. GDF SUEZ Energy Romania S.A.	Add.no. 26/2014 to Gas Sale-Purchase Agreement no. 1/2009 (period January – September 2015)	Gas sale/purchase on competitive market	424 824 000.00	Payment within 30 calendar days from the issue of invoice	no	85 729 977.79	0.1
2.	S.C. GDF SUEZ Energy Romania S.A.	Add.no. 7/2014 to Gas Sale-Purchase Agreement no. 7/2013 (period January 2015 – March 2016)	Gas sale/purchase on regulated market	549 488 888.00	Payment within 30 calendar days from the issue of invoice	no	96 341 958.72	0.1

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	S.C. E.ON ENERGIE ROMANIA S.A.	Add.no. 5/2014 to Gas Sale-Purchase Agreement no. 6/2013 (period January 2015 – March 2016)	Gas sale/purchase on regulated market	306 155 658.38	Payment within 30 calendar days from the issue of invoice	no	162 985 840.94	0.1
4.	S.C. E.ON ENERGIE ROMANIA S.A.	Add.no. 25/2014 to Gas Sale-Purchase Agreement no. 8/2009 (period January 2015 – March 2016)	Gas sale/purchase on regulated market	292 280 400.00	Payment within 30 calendar days from the issue of invoice	no	70 904 493.35	0.1

**Director General,
Virgil - Marius Metea**

