

**CURRENT REPORT**

**In compliance with the Romanian Capital Market Law No. 297/2004 and CNVM Regulation No. 1/2006**

Report date: **April 18, 2014**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant event to be reported:**

- **Summons for debtor S.C. Electrocentrale Bucuresti S.A.**

In compliance with Art.113 item A letter j) of CNVM Regulation No.1/2006 on issuers and operations with securities, as subsequently amended and supplemented, S.N.G.N. ROMGAZ S.A. reports filing the summons for debtor S.C. Electrocentrale Bucuresti S.A. (ELCEN) at Sibiu Law Court regarding the recovery of the amount of **RON 240,280,906.05** representing **the debt of ELCEN**.

The debt consists of:

- 1) The amount of **RON 230,487,843.79** representing late payment penalties calculated in accordance with the Gas Sales-Purchase Contract No.38/2003 related to the amount of the unpaid gas quantity;

The period for which these penalties were calculated was from July 12, 2011 (termination date of the payment schedule convention No.4045/May 14, 2009) to January 31, 2013 (signing date of the Giving in Payment document whereby the main debt was discharged).

- 2) The amount of **RON 5,333,743.55** representing the legal interest for the unpaid amount of **RON 61,252,481.37**;

The period for which this supplemental debt was charged, in addition to the payment schedule convention No.4045/May 14, 2009 was from July 12, 2011 (termination date of the payment schedule convention) to January 31, 2013 (signing date of the Giving in Payment document whereby the main debt was discharged).

3) The amount of RON 4,459,318.71 representing the legal interest for the instalments according to the payment schedule convention No.4045/May 14, 2009;

Such amount is claimed for the period starting on February 28, 2011 (representing the due date for the first payment schedule instalment not paid in due time) and ending on January 31, 2013 (signing date of the Giving in Payment document whereby the main debt was discharged).

The summons is filed under No.781/85/2014 under preliminary procedure, according to the provisions of the new Code of Civil Procedure.

**Director General,  
Virgil - Marius Metea**

